



Imperial College Union
Finance and Risk Committee
24 April 2018

AGENDA ITEM NO.	
TITLE	Investment Strategy Update
AUTHOR	Malcolm Martin
EXECUTIVE SUMMARY	<p>Following the formation of the investment strategy panel at the Finance and Risk Committee (F&R) in January 2018, the panel has met twice with the Katrina Brown, the consultant acting on our behalf, from Independent Investment Reviews.</p> <p>Neil Sachdev has stepped down from the panel and has been replaced by the Graham Parker the current chair of F&R.</p> <p>A long list of 11 potential fund managers was reviewed by the panel in order to generate a short list of 3. Presentations from the perspective fund managers are due to take place on morning of 24 April.</p> <p>Matt Blackett, the Deputy President (Finance and Services), has initiated an open discussion process to canvass the views and opinions of our members via an online interactive survey. A shortlisting summary report is attached.</p> <p>The panel is expecting to make a decision by the end of the 3 presentations.</p> <p>A verbal update will be provided to F&R.</p>
PURPOSE	<p>Committee members are to be assured that the panel have carefully considered the impact of an ethical overlay on the risk of investing.</p> <p>Members should also consider:</p>

	<ol style="list-style-type: none">1. What is the best way to inform our members of the outcome of this process?2. How often investment performance reports should be brought to the F&R committee and who is best placed to make such presentations?
DECISION/ACTION REQUIRED	For information